



Dear Agent,

Thank you for your interest in Coronado Insurance Services. I have attached a producer agreement and a questionnaire. Please forward the following required information to the fax number listed below. Note all information listed is necessary to become appointed and obtain quotations. Let me know if you have any questions or need anything further.

- Copy of a W – 9
- Copy of your agency's license
- Copy of your personal license
- Completed Broker Questionnaire
- Completed and signed Producer Agreement
- Copy of your E & O declarations Page

Sincerely Yours,

A handwritten signature in blue ink that reads "Winter N. Penton".

Winter N. Penton



BROKER QUESTIONNAIRE

NAME OF AGENCY _____

MAILING ADDRESS _____

AGENCY IS: Individual Partnership Corporation

IF CORPORATION, OFFICERS AND PRINCIPAL STOCKHOLDERS:

PRESIDENT _____

VICE PRESIDENT _____

SECRETARY _____

TREASURER _____

AGENCY IS LICENSED AS (LIST ALL LICENSE NUMBERS)

AGENT YES NO

BROKER YES NO

SURPLUS LINES BROKER YES NO

ATTACH COPY OF LICENSE(S) INCLUDE COPY OF DEC PAGE OF E&O POLICY

NAME OF BANK: _____

ADDRESS _____

CITY: _____

ZIP _____

TELEPHONE (____) _____

FAX (____) _____

Account Number _____

PLEASE COMPLETE

LIST NAMES OF ALL COMPANIES YOU NOW HOLD AGENCY APPOINTMENTS:

LIST ANY TARGET MARKET PROGRAMS YOU CURRENTLY MARKET (attach separate sheet if necessary):

WILL YOU AGREE TO USE OUR PREMIUM FINANCE COMPANY? YES NO

NAME OF ERRORS & OMISSIONS CARRIER: _____

LIMIT OF LIABILITY _____

Policy Number: _____

Prepared by _____

Title _____

Date _____

Name of Contact regarding credit and collection: _____



WE NEED YOUR FEEDBACK ASAP!

The Federal Communications Commission (FCC) has revised the Telephone Consumer Protection Act of 1991 concerning fax transmissions relating to advertising solicitation. This will impact how Coronado communicates with your company via fax transmission. To ensure that Coronado can continue to send your company faxed information that is important to your insurance needs, we must obtain your written consent. We would appreciate it if you would complete this form and return it to us as soon as possible. If you have any questions, feel free to contact Corporate Marketing.

PLEASE CHECK BOX BELOW, COMPLETE INFORMATION AND FAX BACK TO US IMMEDIATELY AT 619-770-1852.

In accordance with FCC Regulation 64.1200, I consent, on behalf of my firm, to receive faxed communications from Coronado Insurance Services.

Contact Name:

Company:

Address:

City: _____

State: _____

Zip: _____

At the same time, we are updating our database. If there are agents or brokers at your company who are not receiving product updates from us, please provide their information in the space(s) provided below.

Contact Name: _____

Fax: _____

Email Address:

Contact Name: _____

Fax: _____

Email Address:

Contact Name: _____

Fax: _____

Email Address:

Contact Name: _____

Fax: _____

Email Address:

PLEASE CHECK BOX BELOW, COMPLETE INFORMATION AND FAX BACK TO US IMMEDIATELY AT 619-770-1852.

Request for Taxpayer Identification Number and Certification

**Give form to the
requester. Do not
send to the IRS.**

Print or type See Specific Instructions on page 2	Name (as shown on your income tax return)	
	Business name, if different from above	
	Check appropriate box: <input type="checkbox"/> Individual/ Sole proprietor <input type="checkbox"/> Corporation <input type="checkbox"/> Partnership <input type="checkbox"/> Other ▶	
	Address (number, street, and apt. or suite no.)	Requester's name and address (optional)
	City, state, and ZIP code	
List account number(s) here (optional)		

Part I Taxpayer Identification Number (TIN)

Enter your TIN in the appropriate box. The TIN provided must match the name given on Line 1 to avoid backup withholding. For individuals, this is your social security number (SSN). However, for a resident alien, sole proprietor, or disregarded entity, see the Part I instructions on page 3. For other entities, it is your employer identification number (EIN). If you do not have a number, see *How to get a TIN* on page 3.

Note. If the account is in more than one name, see the chart on page 4 for guidelines on whose number to enter.

Social security number								
or								
Employer identification number								

Part II Certification

Under penalties of perjury, I certify that:

1. The number shown on this form is my correct taxpayer identification number (or I am waiting for a number to be issued to me), and
2. I am not subject to backup withholding because: (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding, and
3. I am a U.S. person (including a U.S. resident alien).

Certification instructions. You must cross out item 2 above if you have been notified by the IRS that you are currently subject to backup withholding because you have failed to report all interest and dividends on your tax return. For real estate transactions, item 2 does not apply. For mortgage interest paid, acquisition or abandonment of secured property, cancellation of debt, contributions to an individual retirement arrangement (IRA), and generally, payments other than interest and dividends, you are not required to sign the Certification, but you must provide your correct TIN. (See the instructions on page 4.)

Sign Here	Signature of U.S. person ▶	Date ▶
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Purpose of Form

A person who is required to file an information return with the IRS, must obtain your correct taxpayer identification number (TIN) to report, for example, income paid to you, real estate transactions, mortgage interest you paid, acquisition or abandonment of secured property, cancellation of debt, or contributions you made to an IRA.

U.S. person. Use Form W-9 only if you are a U.S. person (including a resident alien), to provide your correct TIN to the person requesting it (the requester) and, when applicable, to:

1. Certify that the TIN you are giving is correct (or you are waiting for a number to be issued),
2. Certify that you are not subject to backup withholding, or
3. Claim exemption from backup withholding if you are a U.S. exempt payee.

In 3 above, if applicable, you are also certifying that as a U.S. person, your allocable share of any partnership income from a U.S. trade or business is not subject to the withholding tax on foreign partners' share of effectively connected income.

Note. If a requester gives you a form other than Form W-9 to request your TIN, you must use the requester's form if it is substantially similar to this Form W-9.

For federal tax purposes, you are considered a person if you are:

- An individual who is a citizen or resident of the United States,
- A partnership, corporation, company, or association created or organized in the United States or under the laws of the United States, or
- Any estate (other than a foreign estate) or trust. See Regulations sections 301.7701-6(a) and 7(a) for additional information.

Special rules for partnerships. Partnerships that conduct a trade or business in the United States are generally required to pay a withholding tax on any foreign partners' share of income from such business. Further, in certain cases where a Form W-9 has not been received, a partnership is required to presume that a partner is a foreign person, and pay the withholding tax. Therefore, if you are a U.S. person that is a partner in a partnership conducting a trade or business in the United States, provide Form W-9 to the partnership to establish your U.S. status and avoid withholding on your share of partnership income.

The person who gives Form W-9 to the partnership for purposes of establishing its U.S. status and avoiding withholding on its allocable share of net income from the partnership conducting a trade or business in the United States is in the following cases:

- The U.S. owner of a disregarded entity and not the entity,